

*performance
through
partnership*

CC.

TYPICAL ASSIGNMENTS

Pension Reviews

It is not uncommon to find that pension investments, accumulated over time, do not ensure that the mix of underlying assets within the portfolio meets the needs, age profile and risk attitude of the client.

Cooney Carey undertakes comprehensive analysis of the underlying assets within the pension fund portfolio and reviews it in the context of the client's pre and post-retirement position, providing clients with advice on the path to optimise their financial position at retirement and beyond.

For further information, please contact **Paul Leonard**

cooney*carey.*

Chartered Accountants

The Courtyard, Carmanhall Road,
Sandyford, Dublin 18, Ireland

t +353 (0)1 677 9000

f +353 (0)1 677 9805

e info@cooneycarey.ie

www.cooneycarey.ie